

LAY HONG BERHAD (107129-H)
Incorporated in Malaysia

Condensed Consolidated Income Statement for the quarter ended 30 Sept 2004
(The figures have not been audited)

	Individual Quarter		Cumulative Quarter	
	Current qtr Ended 30 Sept 2004	Comparative qtr Ended 30 Sept 2003	2005 6 month cumulative 30 Sept 2004	2004 6 month cumulative 30 Sept 2003
	RM' 000	RM' 000	RM' 000	RM' 000
Revenue	46,176	34,327	85,486	61,113
Operating Expenses	(47,828)	(32,963)	(88,436)	(59,208)
Other Operating Income	597	130	845	158
(Loss)/Profit from Operations	(1,055)	1,493	(2,105)	2,064
Finance costs	(909)	(583)	(1,657)	(1,074)
Investing Results	0	0	0	0
(Loss)/Profit before tax	(1,964)	910	(3,762)	990
Taxation	731	0	1,253	0
(Loss)/Profit after tax	(1,233)	910	(2,509)	990
Minority Interest	66	90	307	388
Net (Loss)/Profit for the period	(1,167)	1,000	(2,202)	1,378
EPS - Basic	(2.78)	2.38	(5.24)	3.28
- Diluted	-	-	-	-

(The Condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Report for the year ended 31st March 2004)